



PCW Line 7

Section I: Applicant Background Information

Applicant Information - Company Receiving Benefit

Project Name PCW Line 7 - Pirson Site Tonawanda

Applicant Name Unifrax I LLC

Applicant Address 600 Riverwalk Parkway

Applicant Address 2 Suite 120

Applicant City Tonawanda

Applicant State New York

Applicant Zip 14150

Phone 7167686449

Fax

E-mail jthurber@unifrax.com

Website www.unifrax.com

Federal ID# 34-1839047

NAICS Code 327993

Will a Real Estate Holding Company be utilized to own the Project property/facility No

What is the name of the Real Estate Holding Company

Federal ID#

State and Year of Incorporation/Organization

List of stockholders, members, or partners of Real Estate Holding Company

Individual Completing Application

Name Richard Nibbs

Title Director, Global Capital Engineering

Address 600 Riverwalk Parkway

Address 2 Suite 120

City Tonawanda

State New York

Zip 14150

2/15/2019

The Erie County Industrial Development Agency (ECIDA)

Phone

+447808143894

Fax

E-Mail

richard.nibbs@unifrax.com

Company Contact (if different from individual completing application).

Name John Thurber
Title Vice President, Global Supply Chain
Address 600 Riverwalk Parkway
Address 2 Suite 120
City Tonawanda
State New York
Zip 14150
Phone 7167686449
Fax
E-Mail jthurber@unifrax.com

Company Counsel

Name of Attorney Terrence M. Gilbride
Firm Name Hodgson Russ
Address 140 Pearl Street, Suite 100
Address 2
City Buffalo
State New York
Zip 14202
Phone 716.856.4000
Fax
E-Mail tgilbrid@hodgsonruss.com

Identify the assistance being requested of the Agency.

Exemption from Sales Tax Yes
Exemption from Mortgage Tax Yes
Exemption from Real Property Tax Yes
Tax Exempt Financing* No

* (typically for not-for-profits & small qualified manufacturers)

Business Organization

Type of Business Limited Liability Company
Type of Ownership
Year Established 1996
State of Organization New York

List all stockholders, members, or partners with % of ownership greater than 20%

Please include name and % of ownership.

Clearlake Capital Partners 58% and Ulysses Co-Investment Partners 38%

Applicant Business Description

Describe in detail company background, products, customers, goods and services. Description is critical in determining eligibility

Unifrax I LLC has corporate headquarters located in Tonawanda, New York. Unifrax has 23 worldwide manufacturing facilities located in the US, Europe, Asia, South Africa and Latin America. Unifrax currently employs 395 at three facilities in New York State. Unifrax is a leading producer of high temperature insulation products for a wide variety of industrial applications. Since 1942, Unifrax high temperature insulation products have been providing heat management solutions in a wide range of markets. Our commitment to the high temperature insulation market is evident with over 50 product forms, including bulk fiber, blankets, boards, modules, papers, felts, woven textiles, ropes, braids, coatings and mixes, and accessory products. Unifrax fiber products are used to solve application problems in the ferrous and non-ferrous metals, industrial chemicals, petroleum products, power generation, ceramic, glass, automotive, fire protection, aerospace, appliance and other industries. With corporate headquarters located in Tonawanda, New York Unifrax has three US manufacturing facilities located in Tonawanda and Sanborn New York, as well as New Carlisle, Indiana. The Tonawanda manufacturing facility is ISO/TS-16949-2002 certified for the design and manufacture of ceramic high temperature insulation products such as non-woven papers, felts, and boards for use in automotive applications. TS- 16949 is the automotive industries adaption of ISO 9000, an international quality system standard for suppliers designed to promote common quality standards worldwide. The other facilities, including Tonawanda have achieved ISO 9001:2000 certification for the manufacture of ceramic fiber high temperature insulation products used in industrial applications. The New Carlisle Indiana manufacturing facility produces bulk fiber, blankets, modules, vacuum cast boards and specialty products, woven and spun textiles, and fabricated products. Manufacturing facilities are located in France, UK, Germany, India, Brazil, China, South Africa, Austria, Russia, Bahrain and the Czech Republic. All Unifrax manufacturing facilities have achieved current ISO certifications and comply with all appropriate quality standards expected for production of high temperature insulations. Unifrax employs more than 2300 people worldwide with 23 manufacturing facilities and various regional and sales locations. Together they provide customers with accessibility to high temperature insulation products, service and technical support.

| | |
|---|----|
| Estimated % of sales within Erie County | 0 |
| Estimated % of sales outside Erie County but within New York State | 1 |
| Estimated % of sales outside New York State but within the U.S. | 48 |
| Estimated % of sales outside the U.S. | 51 |

(*Percentage to equal 100%)

What percentage of your total annual supplies, raw materials and vendor services are purchased from firms in Erie County? Include list of vendors, raw material suppliers and percentages for each. Provide supporting documentation of the estimated percentage of local purchases

Services and supplies UFX WNY facilities - 30% of purchases in Erie County

Section II: Eligibility Questionnaire - Project Description & DetailsProject Location**Municipality or Municipalities of current operations**

Town of Tonawanda - Erie County

Will the Proposed Project be located within a Municipality identified above?

Yes

In which Municipality will the proposed project be located

Town of Tonawanda

Address

55 Pirson Pkwy, Tonawanda NY 14150

Will the completion of the Project result in the removal of an industrial or manufacturing plant of the project occupant from one area of the state to another area of the state OR in the abandonment of one or more plants or facilities of the project occupant located within the state?

No

If the Proposed Project is located in a different Municipality than that Municipality in which current operations are being undertaken, is it expected that any of the facilities in any other Municipality will be closed or be subject to reduced activity?

No

(If yes, you will need to complete the Retail Section of this application)

SBL Number for Property upon which proposed Project will be located

52.15-1-24

What are the current real estate taxes on the proposed Project Site

County \$21,934; School \$16,208

Assessed value of land

\$176,153

Assessed value of building(s)

\$1,409,847

Are Real Property Taxes current?

Yes

If no please explain**Town/City/Village of Project Site**

Town of Tonawanda

School District of Project Site

Ken-Ton

Does the Applicant or any related entity currently hold fee title to the Project site?

Yes

If No, indicate name of present owner of the Project Site**Does Applicant or related entity have an option/contract to purchase the Project site?**

Yes

Describe the present use of the Proposed Project site

Manufacturing operation for the production of Poly-Crystalline Fiber Products

Please provide narrative of the proposed project and the purpose of the proposed project (new build, renovations, and/or equipment purchases). Identify specific uses occurring within the project. Describe any and all tenants and any/all end users: (This information is critical in determining project eligibility)

Project would expand the existing site approximately another 90000 Sq Ft & will add additional multiple manufacturing lines for the production of Poly-Crystalline Fiber Products.

If the Project could be undertaken without Financial Assistance provided by the Agency, then provide a statement in the space provided below indicating why the Project should be undertaken by the Agency:

Describe the reasons why the Agency's Financial Assistance is necessary and how the Financial Assistance enables the company to undertake the Project to facilitate investment, job creation and/or job retention. Focus on competitiveness issues, project shortfalls, etc... Your eligibility determination will be based in part on your answer (attach additional pages if necessary)

Financial assistance is required to be competitive with other potential European sites where these products could also be made. A significant % of these product sales will be ultimately be sold and shipped into the European theater and shipping charges are a potential cost issue with the production of these products in the United States. Favoring production at the Tonawanda site is faster project construction time and operational experience here.. Unifrax would prefer to initiate this project almost immediately as additional construction work is already being performed at this site and part of the cost reduction comparison to other sites would be the reduced mobilization charges and schedule necessary here instead of a cold European start to construction.

Please confirm by checking the box, below, if there is likelihood that the Project would not be undertaken but for the Financial Assistance provided by the Agency

Yes

If the Applicant is unable to obtain Financial Assistance for the Project, what will be the impact on the Applicant and Erie County?

Other European manufacturing sites will be considered for these new manufacturing lines.

Will project include leasing any equipment?

Yes

If yes, please describe equipment and lease terms.

Most equipment will be purchased, scope of any equipment leasing under negotiation.

Site Characteristics

Will the Project meet zoning/land use requirements at the proposed location?

Yes

Describe the present zoning/land use

Light industrial & manufacturing

Describe required zoning/land use, if different

If a change in zoning/land use is required, please provide details/status of any request for change of zoning/land use requirements

Is the proposed Project located on a site where the known or potential presence of contaminants is complicating the development/use of the property?

No

If yes, please explain

Has a Phase I Environmental Assessment been prepared, or will one be prepared with respect to the proposed Project Site?

Yes

If yes, please provide a copy.

Have any other studies, or assessments been undertaken with respect to the proposed Project Site that indicate the known or suspected presence of contamination that would complicate the site's development?

No

If yes, please provide copies of the study.

If you are purchasing new machinery and equipment, does it provide demonstrable energy efficiency benefits?

Possible improvements - but cannot be defined until project design is further advanced

You may also attach additional information about the machinery and equipment at the end of the application.

Does or will the company or project occupant perform research and development activities on new products/services at the project location?

Yes

If yes, please explain.

The company will expect to do product update & improvement trials as required to keep this material competitive in the marketplace.

What percentage of annual operating expenses are attributed to the above referenced research and development activities?

Approximately 3%

Select Project Type for all end users at project site (you may check more than one).

Will customers personally visit the Project site for either of the following economic activities? If yes with respect to either economic activity indicated below, complete the Retail Determination contained in Section IV of the Application.

Please check any and all end uses as identified below.

Retail Sales No **Services** No

For purposes of this question, the term "retail sales" means (i) sales by a registered vendor under Article 28 of the Tax Law of the State of New York (the "Tax Law") primarily engaged in the retail sale of tangible personal property (as defined in Section 1101(b)(4) (i) of the Tax Law), or (ii) sales of a service to customers who personally visit the Project.

- | | | |
|--|------------------------|---|
| Yes Manufacturing | No Multi-Tenant | No Mixed Use |
| No Acquisition of Existing Facility | No Commercial | No Facility for the Aging |
| No Housing | No Back Office | No Civic Facility (not for profit) |
| No Equipment Purchase | No Retail | No Other |

Project Information**Estimated costs in connection with project****Land and/or Building Acquisition**

| | | |
|-----------|-------------|---------|
| \$ 25,000 | square feet | 0 acres |
|-----------|-------------|---------|

New Building Construction

| | |
|--------------|--------------------|
| \$ 9,000,000 | 80,000 square feet |
|--------------|--------------------|

New Building addition(s)

| | |
|--------------|--------------------|
| \$ 1,975,000 | 10,000 square feet |
|--------------|--------------------|

Infrastructure Work

| |
|--------------|
| \$ 7,700,000 |
|--------------|

Renovation

| | |
|------|-------------|
| \$ 0 | square feet |
|------|-------------|

Manufacturing Equipment

| |
|---------------|
| \$ 14,800,000 |
|---------------|

Non-Manufacturing Equipment: (furniture, fixtures, etc.)

| |
|------|
| \$ 0 |
|------|

Soft Costs: (professional services, etc.)

| |
|--------------|
| \$ 2,500,000 |
|--------------|

Other Cost

| |
|------|
| \$ 0 |
|------|

Explain Other Costs**Total Cost**

| |
|---------------|
| \$ 36,000,000 |
|---------------|

Project Refinancing; estimated amount (for refinancing of existing debt only)

| |
|------|
| \$ 0 |
|------|

Have any of the above costs been paid or incurred as of the date of this Application?

| |
|----|
| No |
|----|

If Yes, describe particulars:Sources of Funds for Project Costs:**Equity (excluding equity that is attributed to grants/tax credits):**

| |
|---------------|
| \$ 18,000,000 |
|---------------|

Bank Financing:

| |
|---------------|
| \$ 17,500,000 |
|---------------|

Tax Exempt Bond Issuance (if applicable):

| |
|------|
| \$ 0 |
|------|

Taxable Bond Issuance (if applicable):

| |
|------|
| \$ 0 |
|------|

Public Sources (Include sum total of all state and federal grants and tax credits):

| |
|------------|
| \$ 500,000 |
|------------|

Identify each state and federal grant/credit:

Estimated National Grid Grant

Total Sources of Funds for Project Costs:

\$36,000,000

Has a financing preapproval letter or loan commitment letter been obtained?

No

Mortgage Recording Tax Exemption Benefit:**Estimated Mortgage Amount (Sum total of all financing – construction and bridge).*****Amount of mortgage, if any, that would be subject to mortgage recording tax.**

\$ 19,500,000

Lender Name, if Known**Estimated Mortgage Recording Tax Exemption Benefit (% of estimated mortgage amount stated above):**

\$146,250

Construction Cost Breakdown:**Total Cost of Construction**

\$ 18,700,000

(sum of 2,3,4,5, and/or 7 in Question K, above)

Cost for materials

\$ \$16,554,535

% sourced in Erie County

52%

% sourced in State

65% (including Erie County)

Gross amount of costs for goods and services that are subject to State and local sales and use tax- said amount to benefit from the Agency's sales and use tax exemption benefit

\$ 8,600,000

Estimated State and local Sales and Use Tax Benefit (product of 8.75% multiplied by the figure, above):

\$ 752,500

Real Property Tax Benefit:**Identify and describe if the Project will utilize a real property tax exemption benefit OTHER THAN the Agency's PILOT benefit:**

Not applicable

For proposed facility please include # of sq ft for each of the uses outlined below

| | | Cost | % of Total Cost |
|-----------------------------------|--------------------|---------------|------------------------|
| Manufacturing/Processing | 90,000 square feet | \$ 36,000,000 | 100 |
| Warehouse | square feet | \$ 0 | 0 |
| Research & Development | square feet | \$ 0 | 0 |
| Commercial | square feet | \$ 0 | 0 |
| Retail | square feet | \$ 0 | 0 |
| Office | square feet | \$ 0 | 0 |
| Specify Other | square feet | \$ 0 | 0 |

If you are undertaking new construction or renovations, are you seeking LEED certification from the US Green Building Council?

No

If you answered yes to question above, what level of LEED certification do you anticipate receiving? (Check applicable box)

<BLANK>

Provide estimate of additional construction cost as a result of LEED certification you are seeking

Will project result in significant utility infrastructure cost or uses

Yes

What is your project timetable (Provide dates).

Start date : acquisition of equipment or construction of facilities

5/1/2019

End date : Estimated completion date of project

6/30/2020

Project occupancy : estimated starting date of operations

9/1/2020

Have construction contracts been signed?

No

Have site plans been submitted to the appropriate planning department for approval?

Yes

Has the Project received site plan approval from the appropriate planning department?

Yes

Is project necessary to expand project employment?

Yes

Is project necessary to retain existing employment?

Yes

Employment Plan (Specific to the proposed project location):

| | Current # of jobs at proposed project location or to be relocated at project location | IF FINANCIAL ASSISTANCE IS GRANTED – project the number of FTE and PT jobs to be RETAINED | IF FINANCIAL ASSISTANCE IS GRANTED – project the number of FTE and PT jobs to be CREATED upon TWO years after Project completion | Estimate number of residents of the Labor Market Area in which the Project is located that will fill the FTE and PT jobs to be created upon TWO Years after Project Completion ** |
|------------------|--|--|---|--|
| Full time | 27 | 27 | 10 | 10 |
| Part time | 0 | 0 | 0 | 0 |
| Total | 27 | 27 | 10 | |

** The Labor Market Area includes the Counties of Erie, Niagara, Genesee, Cattaraugus, Wyoming and Chautauqua. For the purposes of this question, please estimate the number of FTE and PT jobs that will be filled, as indicated in the third column, by residents of the Labor Market Area, in the fourth column.

***By statute, Agency staff must project the number of FTE jobs that would be retained and created if the request for Financial Assistance is granted. Agency staff will project such jobs over the TWO Year time period

following Project completion. Agency staff converts PT jobs into FTE jobs by dividing the number of PT jobs by two (2).

Salary and Fringe Benefits for Jobs to be Retained and Created:

| Category of Jobs to be Retained and Created | # of Employees Retained and Created | Average Salary for Full Time | Average Fringe Benefits for Full Time | Average Salary for Part Time (if applicable) | Average Fringe Benefits for Part Time (if applicable) |
|--|--|-------------------------------------|--|---|--|
| Management | 7 | \$ 88,500 | \$ 13,000 | \$ 0 | \$ 0 |
| Professional | 0 | \$ 0 | \$ 0 | \$ 0 | \$ 0 |
| Administrative | 0 | \$ 0 | \$ 0 | \$ 0 | \$ 0 |
| Production | 20 | \$ 54,600 | \$ 13,000 | \$ 0 | \$ 0 |
| Independent Contractor | 0 | \$ 0 | \$ 0 | \$ 0 | \$ 0 |
| Other | 0 | \$ 0 | \$ 0 | \$ 0 | \$ 0 |

Employment at other locations in Erie County: (provide address and number of employees at each location):

| Address | 360 Firetower Dr, Tonawanda, NY | 600 Riverwalk Pkwy Tonawanda, NY | |
|------------------|--|---|---|
| Full time | 242 | 122 | 0 |
| Part time | 0 | 0 | 0 |
| Total | 242 | 122 | 0 |

Will any of the facilities described above be closed or subject to reduced activity?

No

Payroll Information**Annual Payroll at Proposed Project Site**

\$ 1,862,000

Estimated average annual salary of jobs to be retained (Full Time)

\$ 69,000

Estimated average annual salary of jobs to be retained (Part Time)

\$ 0

Estimated average annual salary of jobs to be created (Full Time)

\$ 57,500

Estimated average annual salary of jobs to be created (Part Time)

\$ 0

Estimated salary range of jobs to be created

| | | | |
|-------------------------|-----------|-----------------------|-----------|
| From (Full Time) | \$ 57,500 | To (Full Time) | \$ 57,500 |
| From (Part Time) | \$ 0 | To (Part Time) | \$ 0 |

Is the project reasonably necessary to prevent the project occupant from moving out of New York State?

Yes

If yes, please explain and identify out-of-state locations investigated

Possible European locations as described earlier in this application.

What competitive factors led you to inquire about sites outside of New York State?

Closer proximity to customers - who are mostly European.

Have you contacted or been contacted by other Local, State and/or Federal Economic Development Agencies?

No

If yes, please indicate the Agency and nature of inquiry below**Do you anticipate applying for any other assistance for this project?**

Yes

If yes, what type of assistance (Historic Tax Credits, 485(a), Grants, Utility Loans, Energy Assistance, Workforce Training)

National Grid, National Fuel Grants, NYPA, NYSERDA

Section III: Facility Type - Single or Multi Tenant

Is this a Single Use Facility or a Multi-Tenant Facility?

Single Use Facility

For Single Use Facility

Occupant Name Unifrax I LLC
Address 55 Pirson Parkway Tonawanda, NY
Contact Person Bob Rioux
Phone 7163892702
Fax
E-Mail rrioux@unifrax.com
Federal ID # 34-1839047
SIC/NAICS Code 327993

Multi-Tenant Facility

Please explain what market conditions support the construction of this multi-tenant facility

Have any tenant leases been entered into for this project?

<BLANK>

If yes, please fill out a tenant form in section VII, for each tenant.

| Tenant Name | Current Address (city, state, zip) | # of sq ft and % of total to be occupied at new projet site | SIC or NAICS-also briefly describe type of business, products services, % of sales in Erie Co. |
|-------------|------------------------------------|---|--|
|-------------|------------------------------------|---|--|

■ Section IV: Tenant Information

Section V: Environmental Questionnaire

General Background Information

Address of Premises 55 Pirson Parkway Tonawanda, NY

Name and Address of Owner of Premises Unifrax 600 Riverwalk Parkway TONAWANDA NY 14150

Describe the general features of the Premises (include terrain, location of wetlands, coastlines, rivers, streams, lakes, etc.)

Industrial park - no wetlands.

Describe the Premises (including the age and date of construction of any improvements) and each of the operations or processes carried out on or intended to be carried on at the Premises

Large industrial building (85000 sq. ft) containing two PCW fiber mat production lines (Line 5 and Line 6) constructed 2017. Project is to extend the building by 90000 sq. ft to accommodate a further PCW production line (Line 7).

Describe all known former uses of the Premises

None

Does any person, firm or corporation other than the owner occupy the Premises or any part of it?

No

If yes, please identify them and describe their use of the property

Have there been any spills, releases or unpermitted discharges of petroleum, hazardous substances, chemicals or hazardous wastes at or near the Premises?

No

If yes, describe and attach any incident reports and the results of any investigations

Has the Premises or any part of it ever been the subject of any enforcement action by any federal, state or local government entity, or does the preparer of this questionnaire have knowledge of: a) any current federal, state or local enforcement actions; b) any areas of non-compliance with any federal, state or local laws, ordinances, rules or regulations associated with operations over the past 12 months?

No

If yes, please state the results of the enforcement action (consent order, penalties, no action, etc.) and describe the circumstances

Has there been any filing of a notice of citizen suit, or a civil complaint or other administrative or criminal procedure involving the Premises?

No

If yes, describe in full detail

Solid And Hazardous Wastes And Hazardous Substances

Does any activity conducted or contemplated to be conducted at the premises generate, treat or dispose of any petroleum, petroleum-related products, solid and hazardous wastes or hazardous substances?

No

If yes, provide the Premises' applicable EPA (or State) identification number

Have any federal, state or local permits been issued to the Premises for the use, generation and/or storage of solid and hazardous wastes?

No

If yes, please provide copies of the permits.

Identify the transporter of any hazardous and/or solid wastes to or from the Premises

Identify the solid and hazardous waste disposal or treatment facilities which have received wastes from the Premises for the past two (2) years

Does or is it contemplated that there will occur at the Premises any accumulation or storage of any hazardous wastes on-site for disposal for longer than 90 days?

No

If yes, please identify the substance, the quantity and describe how it is stored

Discharge Into Waterbodies

Briefly describe any current or contemplated industrial process discharges (including the approximate volume, source, type and number of discharge points). Please provide copies of all permits for such discharges

Wastewater to local treatment works - current permit with TOTW treatment facility id# 702 a copy of which is attached.

Identify all sources of discharges of water, including discharges of waste water, process water, contact or noncontact cooling water, and stormwater. Attach all permits relating to the same. Also identify any septic tanks on site

Stormwater discharges. Current SPDES permit id # NYR11B799, a copy of which is attached to this application.

Is any waste discharged into or near surface water or groundwaters?

No

If yes, please describe in detail the discharge including not only the receiving water's classification, but a description of the type and quantity of the waste

Air Pollution

Are there or is it contemplated that there will be any air emission sources that emit contaminants from the Premises?

Yes

If yes, describe each such source, including whether it is a stationary combustion installation, process source, exhaust or ventilation system, incinerator or other source

The site emissions are regulated under DEC Air Permit id # 9-1464-00323/00001, a copy of which is attached to this application. The main source of process emissions is the heat treatment part of the fiber mat process - treated to remove acid and organic components before release to air via a stack. There are also minor emissions to air from site steam raising equipment and cooling tower.

Are any of the air emission sources permitted?

Yes

If yes, attach a copy of each permit.

Storage Tanks

List and describe all above and under ground storage tanks at the Premises used to store petroleum or gasoline products, or other chemicals or wastes, including the contents and capacity of each tank. Please also provide copies of any registrations/permits for the tanks

Storage tanks for raw materials (silica solution (60 ton) and aluminium chlorohydrate solution - (2 x 60 ton)) plus diesel tank for emergency power generation. Diesel tank below size threshold for permit. No permits required for raw materials tanks.

Have there been any leaks, spills, releases or other discharges (including loss of inventory) associated with any of these tanks?

No

If yes, please provide all details regarding the event, including the response taken, all analytical results or reports developed through investigation (whether internal or external), and the agencies which were involved

Polychlorinated Biphenyls ("PCB" or "PCBs") And Asbestos

Provide any records in your possession or known to you to exist concerning any on-site PCBs or PCB equipment, whether used or stored, and whether produced as a byproduct of the manufacturing process or otherwise.

Have there been any PCB spills, discharges or other accidents at the Premises?

No

If yes, relate all the circumstances

Do the Premises have any asbestos containing materials?

No

If yes, please identify the materials

Section VI: Inter-Municipal Move Determination

The Agency is required by state law to make a determination that, if completion of a Project benefiting from Agency Financial Assistance results in the removal of an industrial or manufacturing plant of the project occupant from one area of the state to another area of the state or in the abandonment of one or more plants or facilities of the project occupant located within the state, Agency financial Assistance is required to prevent the project occupant from relocating out of the state, or is reasonably necessary to preserve the project occupant's competitive position in its respective industry.

Will the project result in the removal of an industrial or manufacturing plant of the Project occupant from one area of the state to another area of the state? No

Will the project result in the abandonment of one or more plants or facilities of the Project occupant located within the state? No

If Yes to either question, explain how, notwithstanding the aforementioned closing or activity reduction, the Agency's Financial Assistance is required to prevent the Project from relocating out of the State, or is reasonably necessary to preserve the Project occupant's competitive position in its respective industry:

Does this project involve relocation or consolidation of a project occupant from another municipality or abandonment of an existing facility?

Within New York State No

Within Erie County No

If Yes to either question, please, explain

Will the project result in a relocation of an existing business operation from the City of Buffalo?

No

If yes, please explain the factors which require the project occupant to relocate out of the City of Buffalo (For example, present site is not large enough, or owner will not renew leases etc.)

What are some of the key requirements the project occupant is looking for in a new site? (For example, minimum sq. ft., 12 foot ceilings, truck loading docs etc.)

If the project occupant is currently located in Erie County and will be moving to a different municipality within Erie County, has the project occupant attempted to find a suitable location within the municipality in which it is currently located?

No

What factors have lead the project occupant to consider remaining or locating in Erie County?

If the current facility is to be abandoned, what is going to happen to the current facility that project occupant is located in?

Please provide a list of properties considered, and the reason they were not adequate. (Some examples include: site not large enough, layout was not appropriate, did not have adequate utility service, etc.) Please include full address for locations.

Section VII: Adaptive Reuse Projects

Are you applying for tax incentives under the Adaptive Reuse Program? No

What is the age of the structure (in years)? 0

Has the structure been vacant or underutilized for a minimum of 3 years? (Underutilized is defined as a minimum of 50% of the rentable square footage of the structure being utilized for a use for which the structure was not designed or intended) No

If vacant, number of years vacant. 0

If underutilized, number of years underutilized. 0

Describe the use of the building during the time it has been underutilized:

Is the structure currently generating insignificant income? (Insignificant income is defined as income that is 50% or less than the market rate income average for that property class) No

If yes, please provide dollar amount of income being generated, if any \$

If apartments are planned in the facility, please indicate the following:

| | Number of Units | Sq. Ft. Range Low to High | Rent Range Low to High |
|------------------|-----------------|---------------------------|------------------------|
| 1 Bedroom | 0 | | \$ |
| 2 Bedroom | 0 | | \$ |
| 3 Bedroom | 0 | | \$ |
| Other | 0 | | \$ |

Does the site have historical significance? No

Are you applying for either State/Federal Historical Tax Credit Programs? No

If yes, provide estimated value of tax credits \$

Briefly summarize the financial obstacles to development that this project faces without ECIDA or other public assistance. Please provide the ECIDA with documentation to support the financial obstacles to development (you will be asked to provide cash flow projections documenting costs, expenses and revenues with and without IDA and other tax credits included indicating below average return on investment rates compared to regional industry averages)

Briefly summarize the demonstrated support that you intend to receive from local government entities. Please provide ECIDA with documentation of this support in the form of signed letters from these entities

Please indicate other factors that you would like ECIDA to consider such as: structure or site presents significant public safety hazard and or environmental remediation costs, site or structure is located in a distressed census tract, structure presents significant costs associated with building code compliance, site has historical significance, site or structure is presently delinquent in property tax payments

Section VIII: Senior Citizen Rental Housing Projects

Are you applying for tax incentives under the Senior Rental Housing policy?

No

Has the project received written support from the city, town or village government in which it is located?

<BLANK>

Describe the location of the project as it relates to the project’s proximity to the town / village / city center or to a recognized hamlet.

Is the project consistent with the applicable municipal master plan?

<BLANK>

If yes, please provide a narrative identifying the master plan (by name) and describing how the project aligns with the plan details

Does the project advance efforts to create a walkable neighborhood and community in proximity to important local amenities and services?

<BLANK>

If yes, please provide a narrative describing the walkable nature of the project including access seniors would have to specific neighborhood amenities.

Has a market study shown that there is a significant unmet need in the local community or specific neighborhood where seniors are unable to find appropriate housing opportunities?

<BLANK>

Is the project located in an area (defined as a 1 – 5 mile radius of the project site) where there are significant local resident populations that are at or below the median income level?

<BLANK>

If yes, please describe how you made this determination based upon census tract and other relevant third party data.

Does the project provide amenities that are attractive to seniors and differentiates the project from standard market rate housing?

<BLANK>

If yes, please describe these amenities (examples may include: community rooms, social / recreational activity areas, senior-oriented fixtures and safety amenities, security systems, call systems, on site medical services)

Are there impediments that hinder the ability to conventionally finance this project and /or negatively impact the project’s return on investment?

<BLANK>

If yes, please briefly summarize the financial obstacles to development that this project faces without IDA or other public assistance. Please provide the IDA with documentation to support the financial obstacles to development (you will be asked to provide cash flow projections documenting costs, expenses and revenues with and without IDA and other tax credits included indicating below average return on investment rates compared to regional industry averages)

Will the project target (and maintain during the incentive period) a minimum 50% occupancy rate of senior citizens whose income is at or below 60-80% of the median income for Erie County?

<BLANK>

If yes, please describe provide a narrative citing key facts that substantiate this finding.

Section IX: Retail Determination

Will any portion of the project (including that portion of the costs to be financed from equity or other sources) consist of facilities or property that are or will be primarily used in making sales of goods or services to customers who personally visit the project site? No

If yes, complete the Retail Questionnaire Supplement below.

What percentage of the cost of the project will be expended on such facilities or property primarily used in making sales of goods or services to customers who personally visit the project? 0 %

If the answer to this is **less than 33%** do not complete the remainder of the page and proceed to the next section (Section V: Inter-Municipal Move Determination).

If the answer to A is Yes AND the answer to Question B is greater than 33.33%, indicate which of the following questions below apply to the project:

Will the project be operated by a not-for-profit corporation? <BLANK>

Is the project location or facility likely to attract a significant number of visitors from outside the economic development region (Erie, Niagara, Allegheny, Chautauqua and Cattaraugus counties) in which the project will be located? <BLANK>

If yes, please provide a third party market analysis or other documentation supporting your response.

Is the predominant purpose of the project to make available goods or services which would not, but for the project, be reasonably accessible to the residents of the municipality? Are services provided at the proposed project site needed because of a lack of reasonably accessible retail trade facilities offering such goods or services? <BLANK>

If yes, please provide a market analysis supporting your response.

Will the project preserve permanent, private sector jobs or increase the overall number of permanent private sector jobs in the State of New York? <BLANK>

If yes, explain

Is the project located in a Highly Distressed Area? <BLANK>